

VEGA DAILY

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AUG 15, 2025

VITAMIN

01

The Vitamin B12 market has remained stable recently, with no significant upward price expectations. In the feed channel, procurement prices are mostly around USD 11.22/kg, and many distributors have already built up stock. The key factor to watch is how quickly end-user inventories are consumed—if demand improves, market activity may increase.

In corporate news, dsm-firmenich's Animal Nutrition & Health division has reportedly found a final buyer. Official announcements on the purchase price and transaction details are expected soon.

AMINO ACID

02

Quotations for 98% lysine remain weak but stable, with room for negotiation on actual deals. Overall demand is soft, and most end-users are purchasing on an as-needed basis. Market sentiment is largely wait-and-see, and the short-term trend is expected to remain weak.

API

03

Merck Sharp & Dohme has announced the launch of its new cephalosporin- β -lactamase inhibitor combination, Ceftolozane-Tazobactam Sodium for injection, in China. Approved by the NMPA in February this year, the product offers a new clinical option for anti-infective therapy.

Separately, China National Pharmaceutical Group Corporation announced that its wholly owned subsidiary, Topfond Pharmaceutical Co., Ltd., has received a European Pharmacopoeia Certificate of Suitability (CEP) for clindamycin phosphate from the EDQM.

FOOD ADDITIVE

04

Nutrition giant THG PLC has formed a strategic partnership with SG Safety Corporation, a subsidiary of CJ Biomaterial. Starting in Q4 2025, SG Safety will manufacture select Myprotein products in South Korea—including functional snacks, ready-to-drink beverages, and supplements—and handle distribution of Myprotein's protein powders. This initiative aims to strengthen THG's supply chain efficiency, better meet local demand, and accelerate Myprotein's market expansion and localization in South Korea.

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